



Weekly SnP Statistics

Week 25 - 2016

as at 24th June 2016



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

Tel: +30 210 4524500
Tel: +30 210 4288100

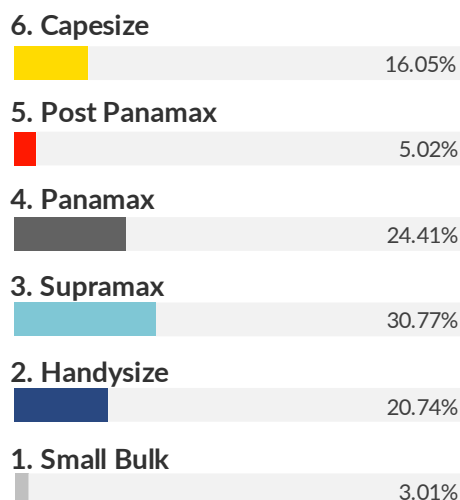
Email: research@allied-shipbroking.gr

Secondhand Sales

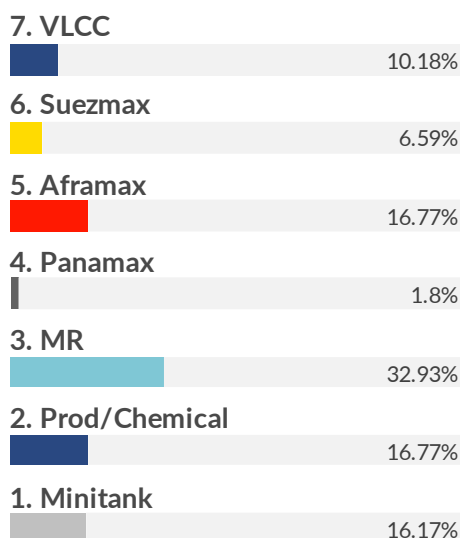
Statistics

as at June 24th 2016

Dry Bulk Sales per size during 2016



Tanker Sales per size during 2016



Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	9	128,300	16	\$ 24.3m
2. Handysize (20,000 - 39,999 dwt)	62	1,926,744	11	\$ 300.6m
3. Supramax (40,000 - 64,999 dwt)	92	4,808,219	11	\$ 446.8m
4. Panamax (60,000 - 84,999 dwt)	73	5,489,621	9	\$ 610.6m
5. Post Panamax (80,000 - 119,999 dwt)	15	1,521,067	8	\$ 139.1m
6. Capesize (120,000+ dwt)	48	8,830,017	6	\$ 998.3m
Total	299	22,703,968	10	\$ 2,519.5m
B. Tanker				
1. Minitank (up to 9,999 dwt)	27	142,753	13	\$ 139.3m
2. Prod/Chemical (10,000 - 24,999 dwt)	28	423,309	12	\$ 332.4m
3. MR (25,000 - 59,999 dwt)	55	2,447,455	8	\$ 1,212.8m
4. Panamax (60,000 - 79,999 dwt)	3	222,999	5	\$ 92.3m
5. Aframax (80,000 - 119,999 dwt)	28	3,032,146	11	\$ 801.8m
6. Suezmax (120,000 - 199,999 dwt)	11	1,666,547	14	\$ 302.5m
7. VLCC (200,000+ dwt)	17	5,192,452	8	\$ 978.9m
Total	167	13,127,661	10	\$ 3,859.9m
C. Container Total	50	1,771,858	12	\$ 622.7m
D. Gas Total	12	422,552	19	\$ 562.5m
E. Gen. Cargo Total				
<10,000dwt	28	176,003	16	\$ 54.9m
>10,000dwt	18	400,010	15	\$ 56.5m
Total	46	576,013	16	\$ 111.4m
F. RoRo/Pax Total	6	12,695	16	\$ 92.0m
G. Others Total	3	232,765		\$ 21.0m
Grand Total	583	38,847,512	11	\$ 7,789.0m

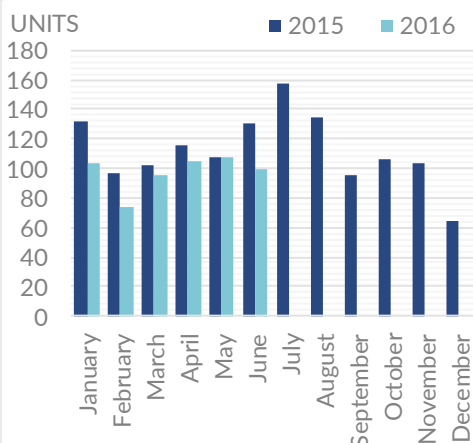
Secondhand Sales Statistics

as at June 24th 2016

Vessels Sold per Month

	units	Invested Cap. (\$)
2015		
Jan-15	132	\$ 4,531.8m
Feb-15	97	\$ 1,325.0m
Mar-15	102	\$ 3,486.2m
Apr-15	115	\$ 1,734.3m
May-15	108	\$ 1,939.6m
Jun-15	130	\$ 3,146.0m
Jul-15	157	\$ 2,725.2m
Aug-15	134	\$ 3,305.5m
Sep-15	96	\$ 1,547.5m
Oct-15	106	\$ 1,550.0m
Nov-15	104	\$ 1,439.7m
Dec-15	64	\$ 1,473.9m
Total	1,345	\$ 28,204.7m
2016		
Jan-16	103	\$ 1,374.2m
Feb-16	74	\$ 1,395.7m
Mar-16	95	\$ 1,144.3m
Apr-16	105	\$ 908.0m
May-16	107	\$ 1,515.2m
Jun-16	99	\$ 1,451.6m
Jul-16	-	-
Aug-16	-	-
Sep-16	-	-
Oct-16	-	-
Nov-16	-	-
Dec-16	-	-
Total	583	\$ 7,789.0m

Vessels Sold 2015 Vs 2016



Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,621.4m
B. Tanker Total	460	44,651,584	9	\$ 14,299.1m
C. Container Total	219	7,640,657	12	\$ 2,724.4m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 281.2m
F. RoRo/Pax Total	16	47,590	24	\$ 405.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,204.7m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,184.4m
B. Tanker Total	550	49,321,377	9	\$ 11,456.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 25,822.5m

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	515	34,523,233	11	\$ 7,139.9m
B. Tanker Total	439	30,220,375	10	\$ 7,182.8m
C. Container Total	180	5,304,442	12	\$ 1,840.7m
D. Gas Total	58	1,200,669	13	\$ 994.7m
E. Gen. Cargo Total	140	1,495,899	17	\$ 384.3m
F. RoRo/Pax Total	13	57,696	29	\$ 99.3m
G. Others Total	35	161,673		\$ 410.5m
Grand Total	1,380	72,963,987	12	\$ 18,052.1m

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	404	29,772,667	13	\$ 5,232.3m
B. Tanker Total	340	18,315,005	11	\$ 4,118.4m
C. Container Total	139	3,262,603	15	\$ 1,022.4m
D. Gas Total	50	1,217,335	13	\$ 829.6m
E. Gen. Cargo Total	120	1,137,589	18	\$ 323.7m
F. RoRo/Pax Total	13	52,526	25	\$ 0.3m
G. Others Total	39	752,070		\$ 189.5m
Grand Total	1,105	54,509,795	14	\$ 11,716.1m

Activity per Sector / Size during 2011

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	358	21,392,689	15	\$ 5,765.8m
B. Tanker Total	305	22,974,133	10	\$ 6,143.5m
C. Container Total	92	3,400,555	13	\$ 2,178.4m
D. Gas Total	68	2,082,276	13	\$ 1,469.2m
E. Gen. Cargo Total	158	1,897,210	19	\$ 771.5m
F. RoRo/Pax Total	27	79,545	30	\$ 80.0m
G. Others Total	74	1,384,851		\$ 554.2m
Grand Total	1,082	53,211,259	15	\$ 16,962.6m

Secondhand Sales

Statistics

as at June 24th 2016

Buyer Nationality during 2016 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	98	15	12	-	128
China	41	18	6	2	68
Norway	7	11	3	-	21
Turkey	13	3	2	-	21
Far East	7	7	1	2	17
Germany	8	-	3	-	14
Denmark	8	5	-	-	13
Singapore	3	10	-	-	13
Saudi Arabia	-	10	-	-	10
Bangladesh	7	2	-	-	9
undisclosed	17	7	4	-	31
all other	90	79	19	8	238
Total	299	167	50	12	583

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,033.5m	404.4m	64.5m	-	1,508.9m
China	252.6m	386.1m	15.6m	104.5m	760.6m
Norway	132.2m	516.5m	41.5m	-	690.2m
Turkey	92.2m	31.8m	6.5m	-	145.6m
Far East	46.6m	38.5m	4.0m	40.0m	129.1m
Germany	97.1m	-	11.9m	-	123.9m
Denmark	70.6m	164.0m	-	-	234.6m
Singapore	75.3m	465.8m	-	-	541.1m
Saudi Arabia	-	431.0m	-	-	431.0m
Bangladesh	41.6m	21.8m	-	-	63.3m
undisclosed	52.8m	93.9m	14.0m	-	163.3m
all other	625.3m	1,306.3m	464.7m	418.0m	2,997.6m
Total	2,519.5m	3,859.9m	622.7m	562.5m	7,789.0m

Sellers Nationality during 2016 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	67	18	1	3	93
Japan	54	12	4	1	74
Germany	15	8	22	-	51
Norway	12	4	-	-	20
Denmark	10	4	-	1	16
China	5	6	-	-	13
Monaco	8	5	-	-	13
Singapore	4	8	-	-	12
Italy	3	3	-	-	8
S. Korea	4	2	-	1	7
undisclosed	-	-	-	-	-
all other	117	97	23	6	276
Total	299	167	50	12	583

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	487.0m	553.7m	13.0m	84.1m	1,141.0m
Japan	467.6m	163.0m	27.6m	24.0m	696.4m
Germany	116.4m	122.2m	405.6m	-	654.6m
Norway	27.1m	69.9m	-	-	118.8m
Denmark	56.2m	44.3m	-	2.7m	106.8m
China	34.2m	146.9m	-	-	184.6m
Monaco	240.3m	166.5m	-	-	406.8m
Singapore	30.9m	268.1m	-	-	298.9m
Italy	27.3m	49.3m	-	-	86.8m
S. Korea	39.9m	13.7m	-	2.0m	55.6m
undisclosed	-	-	-	-	-
all other	992.7m	2,262.5m	176.5m	449.7m	4,038.7m
Total	2,519.5m	3,859.9m	622.7m	562.5m	7,789.0m

Demo Sales Statistics

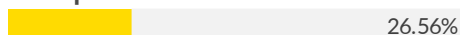
as at June 24th 2016

Average Scrapping Age

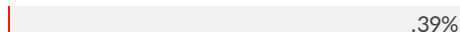
Sector	2016	2015	2014
A. Dry Bulk	22.96	25.36	27.55
B. Tanker	28.48	30.44	27.90
C. Container	20.05	22.22	22.00
D. Gas	30.60	29.27	30.49
E. Gen. Cargo	30.01	32.15	31.52
F. RoRo/Pax	-	42.37	34.14
G. Other	35.64	37.66	35.13
Total	25.83	30.34	30.16

Dry Bulk scrapping per size during 2016

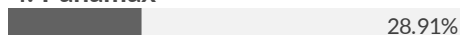
6. Capesize



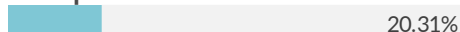
5. Post Panamax



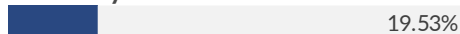
4. Panamax



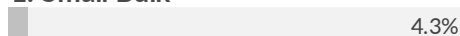
3. Supramax



2. Handysize

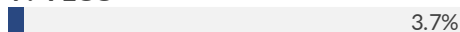


1. Small Bulk

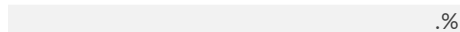


Tanker scrapping per size during 2016

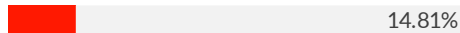
7. VLCC



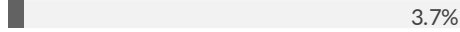
6. Suezmax



5. Aframax



4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2015 and 2016

Sector	2015		2016	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	26	308,802	11	158,461
2. Handysize (20,000 - 39,999 dwt)	135	4,370,642	50	1,447,143
3. Supramax (40,000 - 64,999 dwt)	66	2,914,568	52	2,319,657
4. Panamax (60,000 - 84,999 dwt)	96	6,766,940	74	5,296,184
5. Post Panamax (80,000 - 119,999 dwt)	7	634,233	1	88,495
6. Capesize (120,000+ dwt)	92	15,436,968	68	11,627,678
Total	422	30,432,153	256	20,937,618

B. Tanker				
1. Minitank (up to 9,999 dwt)	50	180,187	4	10,931
2. Product/Chemical (10,000 - 24,999 dwt)	16	253,022	3	48,015
3. MR (25,000 - 59,999 dwt)	22	738,466	14	546,154
4. Panamax (60,000 - 79,999 dwt)	9	606,750	1	69,933
5. Aframax (80,000 - 119,999 dwt)	5	479,027	4	397,991
6. Suezmax (120,000 - 199,999 dwt)	1	136,100	-	-
7. VLCC (200,000+ dwt)	3	837,760	1	301,858
Total	106	3,231,312	27	1,374,882

C. Container Total	89	2,805,804	73	3,283,155
---------------------------	-----------	------------------	-----------	------------------

D. Gas Total	22	190,305	5	60,975
---------------------	-----------	----------------	----------	---------------

E. Gen. Cargo Total				
<10,000dwt	144	562,075	40	223,257
>10,000dwt	52	1,186,874	38	1,063,511
Total	196	1,748,949	78	1,286,768

F. RoRo/Pax Total	27	292,920	20	330,433
--------------------------	-----------	----------------	-----------	----------------

G. Others Total	319	1,869,207	66	230,127
------------------------	------------	------------------	-----------	----------------

Grand Total	1,181	40,570,650	525	27,503,958
--------------------	--------------	-------------------	------------	-------------------

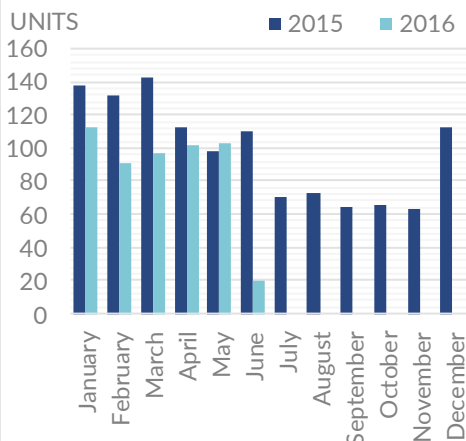
Demo Sales Statistics

as at June 24th 2016

Vessels Scrapped per Month

	units	LDT
2015		
Jan-15	138	541,941
Feb-15	132	685,675
Mar-15	142	774,246
Apr-15	112	652,525
May-15	98	690,876
Jun-15	110	556,199
Jul-15	70	240,354
Aug-15	73	326,453
Sep-15	64	337,432
Oct-15	66	375,713
Nov-15	63	382,799
Dec-15	113	801,961
Total	1,181	6,366,174
2016		
Jan-16	112	1,056,304
Feb-16	91	913,574
Mar-16	97	918,649
Apr-16	102	943,638
May-16	103	1,015,654
Jun-16	20	277,931
Jul-16	-	-
Aug-16	-	-
Sep-16	-	-
Oct-16	-	-
Nov-16	-	-
Dec-16	-	-
Total	525	5,125,750

Vessels Scrapped 2015 Vs 2016



Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	422	30,432,153	25.36	3,948,960
B. Tanker Total	106	3,231,312	30.44	649,095
C. Container Total	89	2,805,804	22.22	822,101
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	196	1,748,949	32.15	380,311
F. RoRo/Pax Total	27	292,920	41.68	151,162
G. Others Total	319	1,869,207		360,783
Grand Total	1,181	40,570,650	30.34	6,366,174

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	304	15,470,391	27.55	1,713,585
B. Tanker Total	160	10,174,584	27.90	1,110,037
C. Container Total	164	5,642,897	22.00	700,450
D. Gas Total	35	335,012	30.49	98,655
E. Gen. Cargo Total	380	2,885,538	31.52	508,687
F. RoRo/Pax Total	68	615,396	34.31	203,186
G. Others Total	360	747,051		162,915
Grand Total	1,471	35,870,869	30.16	4,497,515

Activity per Sector / Size during 2013

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	438	23,189,310	28.37	4,073,033
B. Tanker Total	180	14,638,400	25.87	2,362,723
C. Container Total	205	6,788,448	22.17	2,291,344
D. Gas Total	22	356,145	31.55	164,718
E. Gen. Cargo Total	481	3,658,280	31.55	914,107
F. RoRo/Pax Total	85	919,362	35.97	578,692
G. Others Total	385	1,186,575		413,442
Grand Total	1,796	50,736,520	29.95	10,798,060

Activity per Sector / Size during 2012

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	575	33,892,785	28.09	5,776,867
B. Tanker Total	206	13,635,059	26.51	2,323,432
C. Container Total	176	5,030,944	23.46	1,636,110
D. Gas Total	21	218,936	32.52	102,264
E. Gen. Cargo Total	528	5,108,920	30.99	1,177,355
F. RoRo/Pax Total	72	500,600	35.76	244,666
G. Others Total	400	2,881,374		806,466
Grand Total	1,978	61,268,618	29.69	12,067,160

Activity per Sector / Size during 2011

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	448	25,303,909	30.70	4,385,647
B. Tanker Total	234	10,634,829	29.71	1,869,529
C. Container Total	53	1,238,462	29.49	417,391
D. Gas Total	23	483,851	32.74	190,983
E. Gen. Cargo Total	621	4,902,790	33.28	1,269,398
F. RoRo/Pax Total	84	661,190	31.83	336,906
G. Others Total	469	1,640,910		581,037
Grand Total	1,932	44,865,941	32.34	9,050,891

Demo Sales Statistics

as at June 24th 2016

Demo Destination during 2016 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	94	6	39	2	201
Bangladesh	81	3	16	1	119
Pakistan	40	12	-	-	55
China	27	2	1	-	46
Turkey	5	2	2	1	37
Unk./Other	9	2	15	1	67
Total	256	27	73	5	525

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	6,043	223	1,761	26	9,060
Bangladesh	8,078	21	816	5	9,196
Pakistan	3,735	828	-	-	4,610
China	2,046	212	26	-	2,448
Turkey	141	37	88	3	457
Unk./Other	895	55	592	27	1,734
Total	20,938	1,375	3,283	61	27,504

Sellers Nationality during 2016 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	39	4	2	1	54
Germany	6	-	22	-	34
Turkey	9	1	-	2	19
Japan	9	1	3	-	19
Russia	3	1	2	-	12
all other	190	20	44	2	387
Total	256	27	73	5	525

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	2,455	173	59	8	2,798
Germany	814	-	1,102	-	1,997
Turkey	316	3	-	30	380
Japan	1,066	39	200	-	1,394
Russia	132	1	67	-	230
all other	16,154	1,159	1,856	23	20,704
Total	20,938	1,375	3,283	61	27,504

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

HATZIGEORGIOU NASSOS

MOBILE: +30 6944 73 33 93

KARADIMAS COSTAS

MOBILE: +30 6932 20 15 64

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

SKOURTIS GEORGE

MOBILE: +30 6936 93 62 12

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

DAOULAS SPYROS

MOBILE: +30 6932 27 88 40

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KAPPA ANGELIKI

MOBILE: +30 6975 85 60 84

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

KARAMANI NATALIA

MOBILE: +30 6984 58 82 99

MANOLOPOULOS VASSILIS

MOBILE: +30 6988 88 13 05

MAVRIKOU GEORGINA

MOBILE: +30 6974 18 07 84

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

FOUROULI STELLA

MOBILE: +30 6947 35 68 48

PAPANTONOPOULOS NICOLAS

MOBILE: +30 6945 23 21 88

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.